UPDATED DECEMBER 2025

## Giving Stock/Mutual Funds

Did you know that you can give stock directly to LifePointe church, via our brokerage account? Donations of Stock or Mutual Funds can be extremely helpful both to the church and to individual tax situations, because these types of gifts can be given directly to the church without liquidating - thus avoiding unnecessary taxes and fees. For Details, be sure to consult your tax professional.

For all of the account details needed to complete a gift of stock or mutual funds to the church, contact our brokerage representative at Moloney Securities:



Brian McCauley 303-378-2384 bmccauley@berthelfisher.com